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# W4 form allowances calculator

Separate here and give Form W-4 to your employer. Keep the worksheet(s) for your records.

|   |  |   |  |
|---|--|---|--|
| <b>Form W-4</b><br>Department of the Treasury<br>Internal Revenue Service   |  | <b>Employee's Withholding Allowance Certificate</b><br>OMB No. 1545-0074<br><b>2018</b><br>Whether you're entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.   |  |
| 1 Your first name and middle initial<br>Last name   |  | 2 Your social security number   |  |
| Home address (number and street or rural route)<br>City or town, state, and ZIP code  |  | 3 <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at higher Single rate.<br>Note: If married filing separately, check "Married, but withhold at higher Single rate."<br>4 If your last name differs from that shown on your social security card, check here. You must call 800-772-1213 for a replacement card. <input type="checkbox"/> |  |
| 5 Total number of allowances you're claiming (from the applicable worksheet on the following pages)   |  | 6 \$  |  |
| 6 Additional amount, if any, you want withheld from each paycheck   |  | 7   |  |
| 7 I claim exemption from withholding for 2018, and I certify that I meet both of the following conditions for exemption.<br>• Last year I had a right to a refund of all federal income tax withheld because I had no tax liability, and<br>• This year I expect a refund of all federal income tax withheld because I expect to have no tax liability.<br>If you meet both conditions, write "Exempt" here |  | 8   |  |
| Employee's signature<br>(This form is not valid unless you sign it.)  |  | Date  |  |
| 8 Employer's name and address (Employer: Complete boxes 8 and 10 if sending to IRS and complete boxes 8, 9, and 10 if sending to State Director of New Hires.)  |  | 9 First date of employment  |  |
| 10 Employer identification number (EIN)   |  |   |  |

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| <b>Form W-4</b><br>Department of the Treasury<br>Internal Revenue Service   |  | <b>Employee's Withholding Allowance Certificate</b><br>OMB No. 1545-0074<br><b>2018</b><br>Whether you're entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.  |  |
| 1 Your first name and middle initial<br>Last name   |  | 2 Your social security number  |  |
| Home address (number and street or rural route)<br>City or town, state, and ZIP code  |  | 3 <input type="checkbox"/> Single <input checked="" type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at higher Single rate.<br>Note: If married filing separately, check "Married, but withhold at higher Single rate."<br>4 If your last name differs from that shown on your social security card, check here. You must call 800-772-1213 for a replacement card. <input type="checkbox"/> |  |
| 5 Total number of allowances you're claiming (from the applicable worksheet on the following pages)   |  | 6 \$   |  |
| 6 Additional amount, if any, you want withheld from each paycheck   |  | 7  |  |
| 7 I claim exemption from withholding for 2018, and I certify that I meet both of the following conditions for exemption.<br>• Last year I had a right to a refund of all federal income tax withheld because I had no tax liability, and<br>• This year I expect a refund of all federal income tax withheld because I expect to have no tax liability.<br>If you meet both conditions, write "Exempt" here |  | 8  |  |
| Employee's signature<br>(This form is not valid unless you sign it.)  |  | Date   |  |
| 8 Employer's name and address (Employer: Complete boxes 8 and 10 if sending to the IRS, and complete boxes 8, 9, and 10 if sending to State Director of New Hires.)   |  | 9 First date of employment   |  |
| 10 Employer identification number (EIN)   |  |  |  |

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|---|--|---|--|
| <b>Form W-4</b><br>Department of the Treasury<br>Internal Revenue Service   |  | <b>Employee's Withholding Allowance Certificate</b><br>OMB No. 1545-0074<br><b>2016</b><br>Whether you are entitled to claim a certain number of allowances or exemption from withholding is subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS.  |  |
| 1 Your first name and middle initial<br>Last name   |  | 2 Your social security number   |  |
| Home address (number and street or rural route)<br>City or town, state, and ZIP code  |  | 3 <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at higher Single rate.<br>Note: If married, but legally separated, or spouse is a nonresident alien, check the "Single" box.<br>4 If your last name differs from that shown on your social security card, check here. You must call 1-800-772-1213 for a replacement card. <input type="checkbox"/> |  |
| 5 Total number of allowances you are claiming (from line H above or from the applicable worksheet on page 2)  |  | 6 \$  |  |
| 6 Additional amount, if any, you want withheld from each paycheck   |  | 7   |  |
| 7 I claim exemption from withholding for 2016, and I certify that I meet both of the following conditions for exemption.<br>• Last year I had a right to a refund of all federal income tax withheld because I had no tax liability, and<br>• This year I expect a refund of all federal income tax withheld because I expect to have no tax liability.<br>If you meet both conditions, write "Exempt" here |  | 8   |  |
| Employee's signature<br>(This form is not valid unless you sign it.)  |  | Date  |  |
| 8 Employer's name and address (Employer: Complete lines 8 and 10 only if sending to the IRS.)   |  | 9 Office code (optional)  |  |
| 10 Employer identification number (EIN)   |  |   |  |

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|   |  |   |  |
|---|--|---|--|
| <b>Form W-4</b><br>Department of the Treasury<br>Internal Revenue Service   |  | <b>Employee's Withholding Allowance Certificate</b><br>OMB No. 1545-0074<br><b>2020</b><br>Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.<br>Give Form W-4 to your employer.<br>Your withholding is subject to review by the IRS.   |  |
| Step 1: Enter Personal Information<br>8a First name and middle initial<br>Last name<br>Address<br>City or town, state, and ZIP code   |  | 8b Social security number<br>Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to <a href="https://www.ssa.gov">www.ssa.gov</a> .   |  |
| 8c <input type="checkbox"/> Single or Married filing separately<br><input type="checkbox"/> Married filing jointly or Qualifying widow(er)<br><input type="checkbox"/> Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.)   |  | 9 <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at higher Single rate.<br>Note: If married filing separately, check "Married, but withhold at higher Single rate."<br>4 If your last name differs from that shown on your social security card, check here. You must call 800-772-1213 for a replacement card. <input type="checkbox"/> |  |
| Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the online estimator, and privacy.   |  | 5 Total number of allowances you're claiming (from the applicable worksheet on the following pages)   |  |
| Step 2: Multiple Jobs or Spouse Works<br>Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.<br>Do only one of the following:<br>(a) Use the estimator at <a href="https://www.irs.gov/W4App">www.irs.gov/W4App</a> for most accurate withholding for this step (and Steps 3-4); or<br>(b) Use the Multiple Jobs Worksheet on page 2 and enter the result in Step 4(c) below for roughly accurate withholding; or<br>(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld. <input type="checkbox"/><br>TIP: To be accurate, submit a 2020 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator. |  | 6 \$  |  |
| Step 3: Claim Dependents<br>If your income will be \$200,000 or less (\$400,000 or less if married filing jointly):<br>Multiply the number of qualifying children under age 17 by \$2,000   |  | 7   |  |

# Form W-4 (2007)

**Purpose.** Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Because your tax situation may change, you may want to refigure your withholding each year.

**Exemption from withholding.** If you are exempt, complete only lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2007 expires February 16, 2008. See Pub. 506, Tax Withholding and Estimated Tax.

**Note.** You cannot claim exemption from withholding if (a) your income exceeds \$850 and includes more than \$100 of unearned income (for example, interest and dividends) and (b) another person can claim you as a dependent on their tax return.

**Basic instructions.** If you are not exempt, complete the **Personal Allowances Worksheet** below. The worksheets on page 2 adjust your withholding allowances based on

remitted deductions, certain credits, adjustments to income, or two-some multiple job situations. Complete all worksheets that apply. However, you may claim fewer (or zero) allowances.

**Head of household.** Generally, you may claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependent(s) or other qualifying individuals.

**Tax credits.** You can take projected tax credits into account in figuring your allowable number of withholding allowances. Credits for child or dependent care expenses and the child tax credit may be claimed using the **Personal Allowances Worksheet** below. See Pub. 919, How Do I Adjust My Tax Withholding, for information on converting your other credits into withholding allowances.

**Nominee income.** If you have a large amount of nominee income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax

for Individuals. Otherwise, you may owe additional tax. If you have pension or annuity income, see Pub. 919 to find out if you should adjust your withholding on Form W-4 or W-4P.

**Two earners/Multiple jobs.** If you have a working spouse or more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4. Your withholding usually will be most accurate when all allowances are claimed on the Form W-4 for the highest-paying job and zero allowances are claimed on the other.

**Nonresident alien.** If you are a nonresident alien, see the Instructions for Form 6233 before completing this Form W-4.

**Check your withholding.** After your Form W-4 takes effect, use Pub. 919 to see how the dollar amount you are having withheld compares to your projected total tax for 2007. See Pub. 919, especially if your earnings exceed \$30,000 (single) or \$40,000 (married).

## Personal Allowances Worksheet (Keep for your records.)

**A** Enter "1" for yourself if no one else can claim you as a dependent. . . . . **A** \_\_\_\_\_

**B** Enter "1" if:   
 You are single and have only one job; or   
 You are married, have only one job, and your spouse does not work; or   
 Your wages from a second job or your spouse's wages (for the total of both) are \$1,000 or less. . . . . **B** \_\_\_\_\_

**C** Enter "1" for your spouse. But, you may choose to enter "0" if you are married and have either a working spouse or more than one job. (Entering "0" may help you avoid having too little tax withheld.) . . . . . **C** \_\_\_\_\_

**D** Enter number of dependents (other than your spouse or yourself) you will claim on your tax return . . . . . **D** \_\_\_\_\_

**E** Enter "1" if you will file as head of household on your tax return (see conditions under **Head of household** above) . . . . . **E** \_\_\_\_\_

**F** Enter "1" if you have at least \$1,500 of child or dependent care expenses for which you plan to claim a credit. **Note.** Do not include child support payments. See Pub. 503, Child and Dependent Care Expenses, for details. . . . . **F** \_\_\_\_\_

**G Child Tax Credit** (including additional child tax credit). (See Pub. 972, Child Tax Credit, for more information.)   
 If your total income will be less than \$8,000 (\$8,000 if married), enter "2" for each eligible child.   
 If your total income will be between \$8,000 and \$84,000 (\$85,000 and \$118,000 if married), enter "1" for each eligible child plus "1" additional if you have 4 or more eligible children.   
**G** \_\_\_\_\_

**H** Add lines A through G and enter total here. **Note.** This may be different from the number of exemptions you claim on your tax return. **H** \_\_\_\_\_

For accuracy, complete all worksheets that apply.   
 If you plan to itemize or claim adjustments to income and want to reduce your withholding, see the **Deductions and Adjustments Worksheet** on page 2.   
 If you have more than one job and you and your spouse both work and the combined earnings from all jobs exceed \$40,000 (\$25,000 if married) see the **Two-Earners/Multiple Jobs Worksheet** on page 2 to avoid having too little tax withheld.   
 If neither of the above situations applies, stop here and enter the number from line H on line 5 of Form W-4 below.

Cut here and give Form W-4 to your employer. Keep the top part for your records.

## Employee's Withholding Allowance Certificate

OMB No. 1545-0047 **2007**

Department of the Treasury Internal Revenue Service

1 Type or print your first name and middle initial: \_\_\_\_\_ Last name: \_\_\_\_\_ 2 Your social security number: \_\_\_\_\_

Home address (number and street or rural route): \_\_\_\_\_

City or town, state, and ZIP code: \_\_\_\_\_

3  Single  Married  Married, but withheld at higher Single rate.   
**Note.** If married, but legally separated, or spouse is a resident alien, check the "Single" box.

4 If your last name differs from that shown on your social security card, check here. You must call 1-800-772-1213 for a replacement card.

5 Total number of allowances you are claiming (from line H above or from the applicable worksheet on page 2) \$ \_\_\_\_\_

6 Additional amount, if any, you want withheld from each paycheck \$ \_\_\_\_\_

7 I claim exemption from withholding for 2007, and I certify that I meet both of the following conditions for exemption:   
 Last year I had a right to a refund of all federal income tax withheld because I had no tax liability and   
 This year I expect a refund of all federal income tax withheld because I expect to have no tax liability.   
 If you meet both conditions, write "Exempt" here \_\_\_\_\_

Under penalty of perjury, I declare that I have examined this certificate and to the best of my knowledge and belief, it is true, correct, and complete.

Employee's signature \_\_\_\_\_ Date \_\_\_\_\_

8 Employer's name and address (Employer: Complete lines 8 and 10 only if sending to the IRS.) \_\_\_\_\_ 9 Office (if optional) \_\_\_\_\_ 10 Employer identification number (EIN) \_\_\_\_\_

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How to claim an allowance on w4. How many allowances should i claim calculator.

Step 4 of a W-4 allows you to have additional amounts withheld by filling out one or more of the following three sections: 4 (a) If you expect to earn \$40,000 or less in 2007, you may claim an exemption from withholding. (b) If you are married and your spouse works for you, you may claim an exemption from withholding. (c) If you are married and your spouse works for you, you may claim an exemption from withholding. (d) If you are married and your spouse works for you, you may claim an exemption from withholding.

Step 4 (a) If you expect to earn \$40,000 or less in 2007, you may claim an exemption from withholding. This section allows you to have additional amounts withheld by filling out one or more of the following three sections: 4 (a) If you expect to earn \$40,000 or less in 2007, you may claim an exemption from withholding. (b) If you are married and your spouse works for you, you may claim an exemption from withholding. (c) If you are married and your spouse works for you, you may claim an exemption from withholding. (d) If you are married and your spouse works for you, you may claim an exemption from withholding.

Step 4 (b) If you are married and your spouse works for you, you may claim an exemption from withholding. This section allows you to have additional amounts withheld by filling out one or more of the following three sections: 4 (a) If you expect to earn \$40,000 or less in 2007, you may claim an exemption from withholding. (b) If you are married and your spouse works for you, you may claim an exemption from withholding. (c) If you are married and your spouse works for you, you may claim an exemption from withholding. (d) If you are married and your spouse works for you, you may claim an exemption from withholding.

Step 4 (c) If you are married and your spouse works for you, you may claim an exemption from withholding. This section allows you to have additional amounts withheld by filling out one or more of the following three sections: 4 (a) If you expect to earn \$40,000 or less in 2007, you may claim an exemption from withholding. (b) If you are married and your spouse works for you, you may claim an exemption from withholding. (c) If you are married and your spouse works for you, you may claim an exemption from withholding. (d) If you are married and your spouse works for you, you may claim an exemption from withholding.

Step 4 (d) If you are married and your spouse works for you, you may claim an exemption from withholding. This section allows you to have additional amounts withheld by filling out one or more of the following three sections: 4 (a) If you expect to earn \$40,000 or less in 2007, you may claim an exemption from withholding. (b) If you are married and your spouse works for you, you may claim an exemption from withholding. (c) If you are married and your spouse works for you, you may claim an exemption from withholding. (d) If you are married and your spouse works for you, you may claim an exemption from withholding.

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